

Membership Application Form - Kenya



All answers to be printed in ink and in block capitals.

1. Which type of Membership are you applying for? Affiliate Associate (ACSI) Full Member (MCSI)

CISI Candidate/Membership number (if applicable) _____

2. Correspondence details

a. Personal

Title _____

First name(s) _____

Last name _____

Home address _____

Postcode _____

Tel. (include country and local code) _____

Mobile _____

Email _____

Date of birth DD/MM/YYYY _____

Former name(s) if any _____

b. Work

Firm name _____

Job title _____

Department _____

Firm address _____

Postcode _____

Tel. (include country and local code) _____

Email _____

c. Membership Directory: Opt in Membership Directory

d. Contact information (tick one)

Correspondence to be delivered to: Work Home

3. IntegrityMatters

Obtaining a pass in the CISI's IntegrityMatters is a requirement for MCSI, ACSI and Affiliate membership.

For more information please go to cisi.org/integritymatters

I will pass my IntegrityMatters test within three months to activate my membership

4. Qualifications - If applying on the basis of non-CISI qualifications please provide details (attach a certified copy of the pass certificates)

A full list of qualifications recognised from other professional bodies can be found on our website.

5. Communication Preferences

Please tell us what information you would like to be contacted about

Study: Qualifications and Pathways Revision tools

5. Disciplinary history (tick one)

1. I have been convicted of a criminal offence

Yes No

Please note that you do not need to disclose protected convictions that are filtered from a standard and enhanced Disclosure and Barring Service (DBS) check.

2. I have entered an Individual Voluntary Agreement (IVA) or equivalent agreement with my creditors or have been adjudged bankrupt or insolvent or compounded with my creditors.

Yes No

3. I have been subject to disciplinary proceedings by the regulator or any professional body within the past five years.

Yes No

Please provide details with your application if you have responded Yes to any of the above.

6. Declaration

1. On applying to become a member of the Chartered Institute for Securities & Investment I agree to abide by the Royal Charter, By-laws, Regulations, and to uphold its high standards as published in its Professional Code (all available from website). Any breach of the Regulations may give rise to disciplinary procedures and termination of my membership
2. I am aware that CPD is mandatory for CISI members and agree to undertake CPD on an annual basis meeting the CISI CPD requirements to maintain my membership. I understand non-compliance of the CISI CPD requirements can lead to my membership being suspended.
3. If not already achieved, to activate my membership I agree to pass IntegrityMatters. I understand that if not completed within 3 months of joining the CISI my membership will be suspended.
4. I know of no reason why I should not become a member

Signature: _____

Date DD/MM/YYYY

Name in full: _____

7. Payment (Please complete as appropriate)

The joining fee and subscription are payable at the time of application. **Thereafter, subscriptions are due annually on 1st April.** The membership fee is payable on a pro-rata basis at any stage of the year. Please ensure that you pay the correct fee for the time of year you are joining. Add this to the joining fee to give the total amount due.

Joining fees: Affiliates/ ACSI - £16.50 MCSI/Chartered MCSI - £27.50

ACSI Apr - Jun - £81 Jul - Sep - £60.75 Oct - Dec - £40.50 Jan - Mar - £101.25 (includes fees for the following year)
MCSI Apr - Jun - £117.50 Jul - Sep - £88.13 Oct - Dec - £58.75 Jan - Mar - £146.88 (includes fees for the following year)

we reserve the right to reprice if the currency fluctuates

Please pay via M-Pesa, via Bank Transfer or via Cheque to:

M-Pesa Payment details.

Ardipiko Bank details.

Ardipiko Cheque payment details.

Lipa na Mpesa:

Paybill:

Business #: 516600

Account #: 839185

Account Name: Ardipiko Ltd.

Bank Name: Diamond Trust Bank

Account #: 0434565004

Branch: Rivaan Center

Account Name: Ardipiko Ltd.

Bank Name: Diamond Trust Bank

Account #: 0434565004

Branch: Rivaan Center

Please email this form to:

Customer Support Centre, Chartered Institute for Securities & Investment
CISI.EAC@cisi.org +254 711 400994